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Attorneys for CAPITAL FARMS, INC.,  
 Debtor in Possession

UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF CALIFORNIA - FRESNO DIVISION

In re:

CAPITAL FARMS, INC.,

Debtor and Debtor-in-Possession.

Case No. 25-10074-A-12

Chapter 12

D.C. No. FW-2

Date: March 6, 2025

Time: 10:30 a.m.

Place: Dept. A, Courtroom 11, 5<sup>th</sup> Floor

United States Courthouse

2500 Tulare St., Fresno, California

Judge: Hon. Jennifer E. Niemann

**UPDATED THREE-WEEK CASH COLLATERAL BUDGET  
 (MARCH 6 – MARCH 26)**

**Capital Farms Inc**  
**Profit and Loss**  
**3 Week budget**

Filing date	Mar-06-Mar-12	Mar14-Mar20	Mar21-Mar-26	
	<b>Week 1</b>	<b>Week 2</b>	<b>Week 3</b>	<b>Totals</b>
<b>Income</b>				
Crop - Almonds	350,000.00	0.00		<b>350,000.00</b>
Crop - Almonds - Ins Claim	19,856.34			<b>19,856.34</b>
Harvesting (outside)				<b>0.00</b>
<b>FSA Grants</b>				<b>0.00</b>
Management Fees	0.00	0.00	0.00	<b>0.00</b>
<b>Total Income</b>	<b>\$ 369,856.34</b>	<b>\$ 0.00</b>	<b>\$ 0.00</b>	<b>\$ 369,856.34</b>
<b>Expenses</b>				
Advertising & Marketing	0.00	0.00	0.00	<b>0.00</b>
Phone Bill	550.00	0.00	0.00	<b>550.00</b>
Bank Charges & Fees	0.00	0.00	0.00	<b>0.00</b>
Bees - Brewer	0.00	0.00	0.00	<b>0.00</b>
Bees - Senky	0.00	0.00	0.00	<b>0.00</b>
Bees - Senky	0.00	0.00	0.00	<b>0.00</b>
Bees - Brawley	0.00	0.00	0.00	<b>0.00</b>
Bees - Jamison	0.00	0.00	0.00	<b>0.00</b>
Bees - Natomas	0.00	0.00	0.00	<b>0.00</b>
Car & Truck - Payment	1,000.00	0.00	0.00	<b>1,000.00</b>
Car & Truck - Fuel	500.00	500.00	500.00	<b>1,500.00</b>
Chemicals/Fertilizer	33,000.00	33,000.00	33,000.00	<b>99,000.00</b>
Contractors	2,500.00	2,500.00	2,500.00	<b>7,500.00</b>
Crop Insurance	2,006.35	0.00		<b>2,006.35</b>
DMV Fees	0.00	0.00	0.00	<b>0.00</b>
Dues & subscriptions	0.00	0.00	0.00	<b>0.00</b>
Diesel & Fuel	2,500.00	0.00	2,500.00	<b>5,000.00</b>
Harvesting	0.00	0.00	0.00	<b>0.00</b>
Insurance	0.00	0.00	0.00	<b>0.00</b>
Insurance - WC	350.00	350.00	350.00	<b>1,050.00</b>
Irrigation Supplies		0.00	0.00	<b>0.00</b>
Lease Payments - Brewer	0.00	0.00	0.00	<b>0.00</b>
Lease Payments - Baseline				
Rd - 157 acres	0.00	0.00	0.00	<b>0.00</b>
Lease - Sankey	145,371.04	0.00	0.00	<b>145,371.04</b>
Lease - Brawley	0.00	0.00	0.00	<b>0.00</b>
Lease - Brawley (dev voan 2)	0.00	0.00		<b>0.00</b>
Lease - Brawley (dev loan 1)	0.00	0.00	0.00	<b>0.00</b>
Lease - Jamison	0.00	0.00		<b>0.00</b>
Lease - Natomas	0.00	0.00		<b>0.00</b>
Leasehold Imp- Brewer				
(Rabo)	0.00	0.00	0.00	<b>0.00</b>
Legal & Professional				
Services	0.00	0.00	0.00	<b>0.00</b>
Office Supplies & Software		0.00	0.00	<b>0.00</b>
Parts & Supply	500.00	500.00	500.00	<b>1,500.00</b>
Payroll Expenses	2,500.00	2,500.00	2,500.00	<b>7,500.00</b>
Payroll - Admin/Office	5,000.00	0.00	0.00	<b>5,000.00</b>
Payroll - Harvesting	0.00	0.00	0.00	<b>0.00</b>

Filing date	Mar-06-Mar-12	Mar14-Mar20	Mar21-Mar-26	
	Week 1	Week 2	Week 3	Totals
Payroll Tax Expenses	750.00	250.00	250.00	1,250.00
Payroll Processing Fees	100.00	100.00	100.00	300.00
PCA Fees	3,150.00	0.00		3,150.00
Property Taxes - Baseline	0.00	0.00	0.00	0.00
Property Taxes - Sankey		0.00	0.00	0.00
Property Taxes - Brewer	0.00	0.00	0.00	0.00
Property Taxes - Natomas		0.00	0.00	0.00
Property Taxes - Natomas	0.00	0.00	0.00	0.00
Property taxes - Brawley		0.00	0.00	0.00
Property taxes - Jamison	0.00	0.00	0.00	0.00
Repairs & Maintenance	1,000.00	0.00	1,000.00	2,000.00
Taxes & Licenses	0.00	0.00	0.00	0.00
Utilities - Baseline	0.00	0.00	0.00	0.00
Utilities - Baseline (Jackson rd)	0.00	0.00	0.00	0.00
Utilities - Sankey	0.00	0.00	0.00	0.00
Utilities - Brewer	0.00	0.00	0.00	0.00
Utilities - Natomas	0.00	0.00	0.00	0.00
Utilities - Brawley	0.00	0.00	0.00	0.00
Utilities - Jamison	0.00	0.00	0.00	0.00
Water Coalition Permit Fees	2,419.60	0.00	0.00	2,419.60
Yard Rental -Brewer Rd	300.00	0.00	300.00	600.00
Tech Ag Payment			5,000.00	5,000.00
Retainer for CRO	10,000.00			
Total Expenses	\$ 213,496.99	\$ 39,700.00	\$ 48,500.00	\$ 291,696.99
Accumulated Expenses		\$ 253,196.99	\$ 301,696.99	\$ 291,696.99